

Key Performance Indicators for the twelve months ended February 2010

Snapshot of Global and Local Stock Market Performance

Major Global Indices

Market	Index	Feb 2009 close	Feb 2010 close	12 month move (%)	Currency
United States	Dow Jones Industrial Average	7 063	10 325	46.19%	USD
	Nasdaq Composite	1 391	2 238	60.86%	
	S&P 500	753	1 104	46.71%	
United Kingdom	FTSE 100	3 830	5 355	39.80%	GBP
Japan	Nikkei 225	7 568	10 126	33.79%	JPY
Germany	Dax	3 844	5 598	45.65%	EUR
France	Cac 40	2 702	3 709	37.24%	EUR
Australia	S&P/ASX 200	3 345	4 638	38.67%	AUD
China	Shenzhen A	694	1 231	77.50%	CNY
	Shenzhen B	301	603	100.58%	
Hong Kong	Hang Seng	12 812	20 609	60.86%	HKD
Canada	S&P/TSX Composite	8 123	11 630	43.17%	CAD
Switzerland	Swiss SMI	4 691	6 711	43.07%	CHF
Europe	Dow Jones EURO STOXX 50	1 976	2 728	38.06%	USD
Brazil	Bovespa	38 183	66 121	73.17%	BRL
Emerging markets	MCSI Emerging Markets	506	923	82.46%	USD
Developed markets	MCSI – The World	764	1 124	47.17%	

Indices for selected SADC countries (excluding South Africa)

Market	Index	Feb 2009 close	Feb 2010 close	12 month move (%)	Currency
Mauritius	SEMDEX	926	1 646	77.70%	MUR
Namibia	FTSE/Namibian Overall	420	736	75.30%	NAD
Botswana	Botswana Gaborone Index	6 498	7 689	18.33%	BWP

Selected African Markets

Market	Index	Feb 2009 close	Feb 2010 close	12 month move (%)	Currency
Nigeria	Nigeria Stck Exc All Shr	23 377	22 985	-1.68%	NGN
Egypt	EGX 30	3 598	6 633	84.36%	EGP
Kenya	All Share	47	63	35.27%	KES

South African Indices

Index	Feb 2009 close	Feb 2010 close	12 Month move (%)
All Share	18 465	26 765	31.01%
Industrials	17 767	24 716	28.11%
Financials	13 069	19 755	33.85%
Resources	18 656	26 043	28.36%
Gold Mining	2 667	2 183	-22.18%
AltX	1 743	1 037	-68.09%
All Bond	946	920	-2.83%

Selected South African fixed income securities

Issuer	Bond	Feb 2009 yield	Feb 2010 yield	12 Month change (bp)
South African Government	R157	8.07	8.0	-0.07
	R186	8.505	9.0	0.495

Commodities

Commodity	Feb 2009 close	Feb 2010 close	12 Month move (%)
Gold (NY)	USD946.50	USD1 107.60	17.02%
Platinum (London)	USD1 059.00	USD1 533.00	44.76%
Oil (Brent)	USD44.57	USD76.60	71.86%
Copper (Comex)	USD3 387.50	USD7 072.00	108.77%

Currencies

Exchange Rate	Feb 2009 close	Feb 2010 close	12 Month move (%)
USD/ZAR	R10.06	R7.64	24.00%
GBP/ZAR	R14.17	R11.79	16.74%
EUR/ZAR	R12.61	R10.50	16.74%
USD/GBP	GBP0.70	GBP0.66	5.69%
USD/EUR	EUR0.79	EUR0.74	5.99%
ZAR/AUD	R6.54	R6.79	-3.74%
USD/CHF	CHF1.16	CHF1.08	7.20%
USD/JPY	JPY98.53	JPY88.84	9.84%

Note: A positive percentage change means an appreciation eg. the rand strengthened against the US dollar by 24%

Major South African Indicators

Indicator	Latest
GDP Growth	3.20% (4th qtr 2009); 1.33% (2009 FY)
Inflation – CPI	5.70% (Feb 2010)
Inflation – PPI	3.50% (Feb 2010)
Repo Rate	6.50%
Prime Rate	10.00%

Compiled and written by Jason Mattes. Edited by Lindi Smith.