

Key Performance Indicators for the Month of April 2010

Major Global Indices

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
United States	Dow Jones Industrial Average	11 009	1.40%	USD
	Nasdaq Composite	2 461	2.64%	
	S&P 500	1 187	1.51%	
United Kingdom	FTSE 100	5 553	-2.23%	GBP
Japan	Nikkei 225	11 057	-0.29%	JPY
Germany	Dax	6 136	-0.30%	EUR
France	Cac 40	3 817	-3.95%	
Australia	S&P/ASX 200	4 807	-1.41%	AUD
China	Shenzhen A	1 168	-8.22%	CNY
	Shenzhen B	602	-4.26%	HKD
Hong Kong	Hang Seng	21 109	-0.61%	
Canada	S&P/TSX Composite	12 211	1.43%	CAD
Switzerland	Swiss SMI	6 617	-3.73%	CHF
Europe (Eurozone co's)	Dow Jones EURO STOXX 50	2 817	-3.89%	EUR
Brazil	Bovespa	67 978	-2.87%	BRL
Emerging markets	MSCI Emerging Markets	1 014	0.50%	USD
Developed markets	MSCI – The World	1 208	0.60%	

Indices for selected SADC countries (excluding South Africa)

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Mauritius	SEMDEX	1 687	3.07%	MUR
Namibia	FTSE/Namibian Overall	811	-0.10%	ZAR
Botswana	Botswana Gaborone Index	7 547	0.92%	BWP

Selected African Markets

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Nigeria	Nigeria Stck Exc All Shr	25 453	1.88%	NGN
Egypt	EGX 30	7 452	9.49%	EGP
Kenya	All Share	72	3.97%	KES

South African Indices

<i>Index</i>	<i>Close</i>	<i>Move (%)</i>
All Share	28 636	-0.39%
Industrials	26 512	0.03%
Financials	21 054	-0.10%
Resources	28 033	-1.70%
Gold Mining	2 410	9.25%
AltX	1 102	2.23%
All Bond	901	-0.66%

Selected South African fixed income securities

<i>Issuer</i>	<i>Bond</i>	<i>Interest Rate</i>	<i>Change (bp)</i>
South African Government	R157	8.0	0
	R186	9.0	0

Commodities

<i>Commodity</i>	<i>Close</i>	<i>Move (%)</i>
Gold (NY)	USD1 168.20	5.79%
Platinum	USD1 738.00	5.65%
Oil (Brent)	USD85.54	5.34%
Copper	USD7 393.00	-5.58%

Currencies

<i>Exchange Rate</i>	<i>Close</i>	<i>Move (%)</i>
USD/ZAR	R7.37	-1.47%
GBP/ZAR	R11.27	-1.70%
EUR/ZAR	R9.76	1.40%
USD/GBP	GBP0.65	0.60%
USD/EUR	EUR0.75	-1.32%
ZAR/AUD	R6.85	-2.51%
USD/CHF	CHF1.08	-1.58%
USD/JPY	JPY94.00	-0.65%

Major South African Indicators

<i>Indicator</i>	<i>Latest</i>
GDP Growth	3.20% (4 th Qtr); 1.33% (2010 FY)
Inflation - CPI	5.10% (Mar)
Inflation - PPI	3.70% (Mar)
Repo Rate	6.50%
Prime Rate	10.00%

Market Summary

Outside of the U.S. and Canada, April was a bad month for the major equity markets. The FTSE 100, the Dax and the Cac 40 were all down, as were the Japanese, Australian, Chinese, Hong Kong and Brazilian indices. However, the major African markets had another good month, with Egypt's EGX 30 turning in a stellar 9.49% rise. Closer to home, Mauritius and Botswana were up, with Namibia down.

Locally, the All Share Index was down marginally in April, declining by 0.39% to 28 636. Only Industrials were higher, with Financial and Resource stocks lower. Consumer Inflation continued to fall in March, even though prices at the factory gate rose at a faster 3.70% year-on-year pace compared to February's slightly lower 3.50% increase.

The rand reversed some of its gains against the three major currencies in April, losing ground against the pound and the US dollar, but gaining against the euro. On the commodities front, gold, platinum and oil were up by more than 5%, with the only laggard been copper, which declined by 5.58%.

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