

Key Performance Indicators for the Month of June 2009

Major Global Indices

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
United States	Dow Jones Industrial Average	8447	-0.63%	USD
	Nasdaq Composite	1844	5.27%	
	S&P 500	927	2.50%	
United Kingdom	FTSE 100	4249	-3.82%	GBP
Japan	Nikkei 225	9958	4.58%	JPY
Germany	Dax	4809	-2.68%	EUR
France	Cac 40	3140	-4.19%	
Australia	S&P/ASX 200	3955	3.58%	AUD
China	Shenzhen A	1010	8.98%	CNY
	Shenzhen B	496	17.77%	
Hong Kong	Hang Seng	18379	1.14%	HKD
Canada	S&P/TSX Composite	10375	0.05%	CAD
Switzerland	Swiss SMI	5404	1.02%	CHF
Europe	Dow Jones EURO STOXX 50	2402	-2.02%	USD
Brazil	Bovespa	52138	-1.14%	BRL
Emerging markets	MCSI Emerging Markets	765	0.39%	USD
Developed markets	MCSI – The World	971	1.66%	

Indices for selected SADC countries (excluding South Africa)

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Mauritius	SEMDEX	1417	9.39%	MUR
Namibia	FTSE/Namibian Overall	594	0.90%	NAD
Botswana	Botswana Domestic Companies	6233	2.35%	BWP

Selected African Markets

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Nigeria	Nigeria Stock Indices In	26249	-11.62%	NGN
Egypt	EGX 30	5703	-3.77%	EGP
Kenya	All Share	58	17.06%	KES

South African Indices

<i>Index</i>	<i>Close</i>	<i>Move (%)</i>
All Share	22049	-3.17%
Industrials	20884	1.16%
Financials	16030	3.90%
Resources	21887	-8.97%
Gold Mining	2312	-17.22%
AltX	1470	-3.35%
All Bond	953	0.85%

Selected South African fixed income securities

<i>Issuer</i>	<i>Bond</i>	<i>Interest Rate</i>	<i>Change (bp)</i>
South African Government	R153	7.20	40
Eskom	E160	7.70	-60

Commodities

<i>Commodity</i>	<i>Close</i>	<i>Move (%)</i>
Gold (NY)	USD938.30	-2.26%
Platinum (London)	USD1186.00	0.94%
Oil (Brent)	USD67.64	5.06%
Copper (Comex)	USD5108.00	6.95%

Currencies

<i>Exchange Rate</i>	<i>Close</i>	<i>Move (%)</i>
ZAR/USD	R7.75	3.05%
GBP/ZAR	R12.96	-1.27%
EUR/ZAR	R11.02	1.55%
USD/GBP	GBP0.61	1.71%
USD/EUR	EUR0.71	0.95%
ZAR/AUD	R6.25	0.24%
USD/CHF	CHF1.08	0.19%
USD/JPY	JPY95.91	-0.40%

Major South African Indicators

<i>Indicator</i>	<i>Latest</i>
GDP Growth – 4 th Qtr 2008	-6.40%
Inflation -CPI	8.00%
Inflation-PPI	-3.00%
Repo Rate	7.50%
Prime Rate	11.00%

Market Summary

The major global indices were mixed during the month of June. The Dow Jones Industrial Average, the FTSE 100, Germany's Dax, and France's Cac 40 were all down, whereas the Nasdaq, S&P 500, and Japan's Nikkei 225 were up. This mirrored the mixed signals that are being received on the global economic recovery.

The JSE's All Share Index was also down in June. The index declined by 3.17% to 22 049. This was mainly on the back of an 8.97% fall in resources. However, markets in Mauritius, Namibia and Botswana rose during June. The Mauritian SEMDEX was the best performer out of the three, rising 9.39%.

Good news was that CPI declined to 8.00% in June from 8.40% previously and could be expected to improve further. This is because PPI entered deflationary territory, coming in at a negative 3.00% for the month. Nevertheless, despite the positive news on the inflation front, the Reserve Bank took a break from cutting rates in June. The bank's Monetary Policy Committee decided to leave interest rates unchanged at 7.50%.

The rand maintained its strength against the US dollar and was stronger against all major currencies, except the pound. The GBP/ZAR exchange rate depreciated by 1.27%, to R12.96.

As for commodities, platinum, oil and copper rose, whereas gold fell. Oil was back above USD65.00 per barrel, ending June 5.6% up, at USD67.64. This followed on from a large rise in May, and could presage higher inflation down the line if sustained, and stymie global economic recovery and growth.

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