

Key Performance Indicators for the Month of November 2009

Major Global Indices

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
United States	Dow Jones Industrial Average	10 345	6.51%	USD
	Nasdaq Composite	2 145	4.86%	
	S&P 500	1 096	5.74%	
United Kingdom	FTSE 100	5 191	2.41%	GBP
Japan	Nikkei 225	9 346	-6.87%	JPY
Germany	Dax	5 626	3.58%	EUR
France	Cac 40	3 680	1.60%	
Australia	S&P/ASX 200	4 701	1.25%	AUD
China	Shenzhen A	1 245	12.49%	CNY
	Shenzhen B	613	14.09%	
Hong Kong	Hang Seng	21 873	0.32%	HKD
Canada	S&P/TSX Composite	11 447	4.92%	CAD
Switzerland	Swiss SMI	6 261	-0.40%	CHF
Europe	Dow Jones EURO STOXX 50	2 804	2.36%	USD
Brazil	Bovespa	67 082	5.28%	BRL
Emerging markets	MCSI Emerging Markets	941	2.13%	USD
Developed markets	MCSI – The World	1 145	1.49%	

Indices for selected SADC countries (excluding South Africa)

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Mauritius	SEMDEX	1 630	-2.90%	MUR
Namibia	FTSE/Namibian Overall	760	2.98%	NAD
Botswana	Botswana Gaborone Index	7 509	7.10%	BWP

Selected African Markets

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Nigeria	Nigeria Stck Exc All Shr	21 010	-3.64%	NGN
Egypt	EGX 30	5 868	-15.76%	EGP
Kenya	All Share	56	2.03%	KES

South African Indices

<i>Index</i>	<i>Close</i>	<i>Move (%)</i>
All Share	26 895	2.03%
Industrials	24 238	-5.00%
Financials	18 826	-1.38%
Resources	27 413	5.88%
Gold Mining	2 587	8.79%
AltX	1 170	-8.95%
All Bond	940	0.32%

Selected South African fixed income securities

<i>Issuer</i>	<i>Bond</i>	<i>Interest Rate</i>	<i>Change (bp)</i>
South African Government	R153	7.40	0
Eskom	E160	7.0	0

Commodities

<i>Commodity</i>	<i>Close</i>	<i>Move (%)</i>
Gold (NY)	USD1 177.70	12.50%
Platinum (London)	USD1 442.00	9.24%
Oil (Brent)	USD76.01	0.60%
Copper (Comex)	USD6 814.00	0.90%

Currencies

<i>Exchange Rate</i>	<i>Close</i>	<i>Move (%)</i>
USD/ZAR	R7.41	5.44%
GBP/ZAR	R12.13	4.85%
EUR/ZAR	R11.05	3.51%
USD/GBP	GBP0.61	-0.26%
USD/EUR	EUR0.67	11.87%
ZAR/AUD	R6.76	5.85%
USD/CHF	CHF1.00	1.39%
USD/JPY	JPY86.24	4.53%

Major South African Indicators

<i>Indicator</i>	<i>Latest</i>
GDP Growth – 3 rd Qtr 2009	0.90%
Inflation -CPI	5.90% (Oct)
Inflation-PPI	-3.30% (Oct)
Repo Rate	7.00%
Prime Rate	10.50%

Market Summary

It was quite a good month for the major developed markets in November. Only Japan and Switzerland were down, with the Nikkei 225 putting in an especially weak performance, declining by 6.87% to end the month at 9 346. As for other major global indices, China's Shenzhen A and Shenzhen B were up by 12.49% and 14.09% respectively, building on their 11.14% and 6.84% gains in October. As for African markets, the Egyptian market had a particularly bad month, slumping almost 16% to 5 868.

At home, the JSE's All Share Index rose a modest 2.03% to close at 26 895, just below the key psychological level of 27 000. Resource stocks were again the main driver of this performance, up by 5.88%, compared to industrials, which were down by 5.00% and the financial index, which declined by 1.38%. Inflation finally came within the Reserve Bank's target range of 3-6%, with the CPI rising by 5.90% year-on-year in October. Producer prices continued to be in deflationary territory, declining by 3.30% year-on-year.

The rand recovered its strength in November, improving against all three major currencies. On the commodities side, gold had an excellent month, jumping by 12.50% to USD1 177.70. However, oil seemed to run out of steam, rising by just 0.60%.

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