

Key Performance Indicators for the Month of September 2009

Major Global Indices

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
United States	Dow Jones Industrial Average	9712	2.27%	USD
	Nasdaq Composite	2122	4.62%	
	S&P 500	1057	2.74%	
United Kingdom	FTSE 100	5134	4.58%	GBP
Japan	Nikkei 225	10133	-3.42%	JPY
Germany	Dax	5675	3.85%	EUR
France	Cac 40	3795	3.88%	
Australia	S&P/ASX 200	4744	5.91%	AUD
China	Shenzhen A	996	4.88%	CNY
	Shenzhen B	503	7.17%	
Hong Kong	Hang Seng	20955	6.24%	HKD
Canada	S&P/TSX Composite	11395	4.85%	CAD
Switzerland	Swiss SMI	6323	1.71%	CHF
Europe	Dow Jones EURO STOXX 50	2873	3.51%	USD
Brazil	Bovespa	61235	6.13%	BRL
Emerging markets	MCSI Emerging Markets	913	7.25%	USD
Developed markets	MCSI – The World	1126	2.88%	

Indices for selected SADC countries (excluding South Africa)

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Mauritius	SEMDEX	1655	10.78%	MUR
Namibia	FTSE/Namibian Overall	658	-1.35%	NAD
Botswana	Botswana Domestic Companies	6904	2.50%	BWP

Selected African Markets

<i>Market</i>	<i>Index</i>	<i>Close</i>	<i>Move (%)</i>	<i>Currency</i>
Nigeria	Nigeria Stock Indices In	22065	-4.10%	NGN
Egypt	EGX 30	6762	0.54%	EGP
Kenya	All Share	55	-1.49%	KES

South African Indices

<i>Index</i>	<i>Close</i>	<i>Move (%)</i>
All Share	24911	-0.07%
Industrials	25283	4.33%
Financials	18252	-1.01%
Resources	24150	-0.67%
Gold Mining	2440	4.10%
AltX	1425	-3.85%
All Bond	929	0.54%

Selected South African fixed income securities

<i>Issuer</i>	<i>Bond</i>	<i>Interest Rate</i>	<i>Change (bp)</i>
South African Government	R153	7.40	0
Eskom	E160	6.9	-10

Commodities

<i>Commodity</i>	<i>Close</i>	<i>Move (%)</i>
Gold (NY)	USD992.70	3.77%
Platinum (London)	USD1287.00	3.46%
Oil (Brent)	USD66.94	-2.31%
Copper (Comex)	USD6136.00	-5.45%

Currencies

<i>Exchange Rate</i>	<i>Close</i>	<i>Move (%)</i>
USD/ZAR	R7.51	3.50%
GBP/ZAR	R11.82	7.11%
EUR/ZAR	R10.82	2.60%
USD/GBP	GBP0.62	-1.79%
USD/EUR	EUR0.69	2.17%
ZAR/AUD	R6.54	-0.31%
USD/CHF	CHF1.04	1.92%
USD/JPY	JPY89.71	3.27%

Major South African Indicators

<i>Indicator</i>	<i>Latest</i>
GDP Growth – 2 nd Qtr 2009	-3.00%
Inflation -CPI	6.40%
Inflation-PPI	-4.00%
Repo Rate	7.00%
Prime Rate	10.50%

Market Summary

The Dow Jones Industrial Average and the FTSE 100 were both up in September 2009. Despite signs that the recession is also nearing an end, unemployment has continued to rise in the U.S. and the U.K. U.S. unemployment in September jumped to a 26 year high of 9.8%, and in the U.K. unemployment reached 2.42 million, its highest level in 13 years.

At home, the JSE's All Share Index was down slightly to 24 911. Industrials were once again the best performer, up by 4.33% to 25 283. The Reserve Bank kept the repo rate steady at 7%. Inflation slowed further in August, with CPI rising by 6.40%. This is now just 0.4% above the Reserve Bank's target range of 3-6%. However, if Eskom's proposed tariff hikes go ahead, inflation may not fall much more in the coming months.

The rand continued its winning streak, strengthening against all three major currencies. As for commodities, oil declined by 2.31%, to USD66.94, and copper slumped by 5.45% to USD6 136.00. Gold and platinum were both up by over 3% to USD992.70 and USD1 287.00, respectively.

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